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To: Business Editor

【For Immediate Release】

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Ferretti S.p.A.
(Stock Code : 9638.HK)

Ferretti S.p.A., An Established Leader in the Global Luxury Yacht Industry Successfully Listed on the Main Board of HKEX

【31 March 2022, Hong Kong】 An established leader in the global luxury yacht industry, **Ferretti S.p.A.** ("Ferretti" or the "Company", together with its subsidiaries, the "Group", stock code: 9638.HK) was successfully listed and commenced trading on the Main Board of The Stock Exchange of Hong Kong Limited ("SEHK") today, with a board lot of 100 shares each.

China International Capital Corporation Hong Kong Securities Limited is the Sole Sponsor and Sole Global Coordinator. China International Capital Corporation Hong Kong Securities Limited, BNP Paribas Securities (Asia) Limited and Zhongtai International Securities Limited are the Joint Bookrunners and Joint Lead Managers.

Mr. Alberto Galassi, the Chief Executive Officer and Executive Director of Ferretti S.p.A. said, "The listing of Ferretti S.p.A. in Hong Kong marks a key milestone and unfolds a new chapter in the Company's development. Looking ahead, Ferretti S.p.A. will embrace new opportunities in the fast-growing luxury yachting market by leveraging its industrial leadership and unique Italian essence, fully unleashing the high potential of its world-class brands: Riva, Wally, Custom Line, Ferretti Yachts, Pershing, Itama, and CRN. We will enhance our strategic one-stop approach, with fundamental ancillary services such as yacht brokerage, chartering, after sales and refitting further strengthening this growth momentum. With the aim of creating greater value for its shareholders, Ferretti S.p.A. will continue to deliver Pure Italian Luxury around the world."

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About Ferretti S.p.A.

Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”, stock code: 9638.HK) is an established leader in the global luxury yacht industry with a portfolio of iconic brands with a long heritage and outstanding high-end manufacturing capabilities. As one of the oldest Italian luxury yacht producers, the Company has been playing an important role in steering the development of the global luxury yacht industry by acquiring and integrating other leading yacht brands and production facilities since the establishment of its business in 1968. The Company’s seven brands — Riva, Wally, Ferretti Yachts, Pershing, Itama, CRN and Custom Line are globally recognized as symbols of luxury, exclusivity, Italian design, quality, craftsmanship, innovation and performance. The Company has been focusing on designing, producing and selling luxury composite yachts, made-to-measure yachts and super yachts from eight to 95 meters, offering the full spectrum of functionalities and an increasing range of ancillary services to cater to the personalized tastes and requirements of clientele. With its market leadership, rich history and iconic brand portfolio, Ferretti S.p.A. is positioned as the trend-setter of the global luxury yachting industry and the ambassador of Italian nautical excellence to the world.

Issued by Porda Havas International Finance Communications Group for and on behalf of **Ferretti S.p.A.**.

For further information, please contact:

Porda Havas International Finance Communications Group

Email: ferretti.hk@pordahavas.com

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The information contained in this announcement is for information purposes only, it does not purport to be full or complete and is not intended to constitute, and should not be construed as, an offer to sell or a solicitation of any offer to buy the Offer Shares in any jurisdiction, including the United States, Canada, Australia, South Africa or Japan. This announcement is not for publication or distribution, directly or indirectly, in or into the United States. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness.

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The Company has not authorised any offer to the public of securities in any member state of the European Economic Area or the United Kingdom (each a “Member State”). With respect to any Member State no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Member State. As a result, the Offer Shares may only be offered in Member States (i) to any legal entity which is a “qualified investor” as defined in the applicable Prospectus Regulation; or (ii) in any other circumstances falling within Article 3 and 1(4) of the applicable Prospectus Regulation. For the purpose of this paragraph, the expression “*offer of securities to the public*” means the communication in any form and by any means of sufficient information on the terms of the offering and the Offer Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Offer Shares and the expression “Prospectus Regulation” means Regulation (EU) 2017/1129 and Regulation (EU)



PERSHING

Itama

Riva

CRN

CUSTOM LINE



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2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as applicable, and includes any relevant delegated regulations related thereto. This announcement is an advertisement and does not constitute a prospectus within the meaning of the Prospectus Regulation and does not constitute an offer to acquire securities.

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