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To: Business Editor

【For Immediate Release】

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Ferretti S.p.A.
(Stock Code : 9638.HK)

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Ferretti S.p.A. Announces Global Offering Results
Offer Price of HK\$22.88 per Share
Commence Trading on the Main Board of the Hong Kong Stock Exchange
On 31 March 2022

【30 March 2022, Hong Kong】An established leader in the global luxury yacht industry, **Ferretti S.p.A.** (“**Ferretti**” or the “**Company**”, together with its subsidiaries, the “**Group**”, stock code: 9638.HK) announced the allotment results of its Global Offering. The Offer Price has been determined at HK\$22.88 per share. Dealings in the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited will commence on 31 March 2022 (Thursday) in board lot of 100 shares each.

Ferretti offered an aggregate of 83,580,000 shares under the Global Offering. The shares initially offered under the International Offering were over-subscribed, representing approximately 2.06 times of the total number of 75,222,000 shares initially available under the International Offering. The shares initially offered under the Hong Kong Public Offering were slightly over-subscribed, representing approximately 1.07 times of the total number of 8,358,000 shares initially available for subscription under the Hong Kong Public Offering.

The net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and expenses paid and payable by the Company in connection with the Global Offering, are estimated to





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be approximately HK\$1,771.4 million, assuming the over-allotment option is not exercised. The net proceeds are intended for the expansion of product portfolio and further boost to its end-to-end operational excellence; enhancement of its unique portfolio of ancillary services and offering expansion in the most promising verticals; further development of brand extension activities as well as other general corporate purposes.

Mr. Alberto Galassi, the Chief Executive Officer and Executive Director of Ferretti S.p.A. said, “We are proud that the value of Ferretti S.p.A., the financial soundness of our shareholders and the work of our management team have been recognized by so many global investors. Thanks also to their confidence, we will continue our growth with more power and acceleration. We are sure that we will be able to seize even more opportunities, leading the international yachting business. Ferretti S.p.A. is the most relevant European company to have successfully completed the listing in the latest months; the market has welcomed us with great enthusiasm, as one of the epitomes of pure Italian luxury in the world.”

– End –

About Ferretti S.p.A.

Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”, stock code: 9638.HK) is an established leader in the global luxury yacht industry with a portfolio of iconic brands with a long heritage and outstanding high-end manufacturing capabilities. As one of the oldest Italian luxury yacht producers, the Company has been playing an important role in steering the development of the global luxury yacht industry by acquiring and integrating other leading yacht brands and production facilities since the establishment of its business in 1968. The Company’s seven brands — Riva, Wally, Ferretti Yachts, Pershing, Itama, CRN and Custom Line are globally recognized as symbols of luxury, exclusivity, Italian design, quality, craftsmanship, innovation and performance. The Company has been focusing on designing, producing and selling luxury composite yachts, made-to-measure yachts and super yachts from eight to 95 meters, offering the full spectrum of functionalities and an increasing range of ancillary services to cater to the personalized tastes and requirements of clientele. With its market leadership, rich history and iconic brand portfolio, Ferretti S.p.A. is positioned as the trend-setter of the global luxury yachting industry and the ambassador of Italian nautical excellence to the world.

Issued by Porda Havas International Finance Communications Group for and on behalf of **Ferretti S.p.A.**.

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PERSHING

Itama

Riva

CRN

CUSTOM LINE



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The Offer Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States absent from registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register the Offer Shares in the United States or to make a public offering of the Offer Shares in the United States.

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