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**FERRETTIGROUP**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

**OVERSEAS REGULATORY ANNOUNCEMENT AND  
INSIDE INFORMATION ANNOUNCEMENT**

**DUAL LISTING — MID-TERM STABILIZATION NOTICE**

This announcement is made by Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated June 20, 2023 (the “**Announcement**”) in relation to, among other things, the over-allotment option granted by the Selling Shareholder to the stabilization manager in respect of the Offering. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On the basis of the information disclosed by UniCredit Bank AG, Milan Branch (the “**Stabilization Manager**”) acting as the stabilization manager in connection with the Offering, the Company hereby gives notice that the Stabilization Manager has undertaken stabilization activities (as defined under Article 3, paragraph 2, letter d of the Market Abuse Regulation (EU/596/2014)) in connection with the Offering.

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programme and stabilization measures, the Company, on the basis of the information disclosed by the Stabilization Manager, hereby discloses the data relating to the stabilization activities undertaken as of the date of this announcement.

<b>Execution Date</b>	<b>Aggregate number of ordinary shares purchased</b>	<b>Number of transactions</b>	<b>Price Range (Euro)</b>	<b>Trading Venue</b>
27/06/2023	3,552,239	335	2.94–3.00	Borsa Italiana — EXM
28/06/2023	2,999,586	1,532	2.90–2.98	Borsa Italiana — EXM
29/06/2023	835,000	469	2.86–2.92	Borsa Italiana — EXM
30/06/2023	268,734	74	2.86–2.90	Borsa Italiana — EXM
03/07/2023	259,035	166	2.89–2.91	Borsa Italiana — EXM
04/07/2023	43,047	81	2.90–2.91	Borsa Italiana — EXM
05/07/2023	3,767	15	2.91–2.92	Borsa Italiana — EXM

The full text of the press release in respect of the stabilization activities can be located on the Company’s website.

The announcement in relation to the mid-term stabilization notice is also published by the Company on July 5, 2023 in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A.

By order of the Board

**Ferretti S.p.A.**

**Mr. Alberto Galassi**

*Executive Director and Chief Executive Officer*

Hong Kong, July 5, 2023

*As at the date of this announcement, the Board comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu, Mr. Li Xinghao and Ms. Jiang Lan (Lansi) as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.*