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FERRETTIGROUP

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

**OVERSEAS REGULATORY ANNOUNCEMENT
PUBLICATION OF THE ITALIAN PROSPECTUS**

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated June 21, 2023 (the “**Announcement**”) in relation to, among other things, the approval by Consob and publication of the Italian Prospectus in respect of the Potential Dual Listing. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Italian Prospectus has been published pursuant to applicable regulations on Consob’s website at www.consob.it and is available at the Company’s registered office as well as on its website.

The Italian Prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The Italian Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) in Hong Kong.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Potential Dual Listing will finally materialise or as to the timing. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, June 21, 2023

As at the date of this announcement, the Board comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu Mr. Li Xinghao and Ms. Jiang Lan (Lansi) as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.