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# FERRETTIGROUP

## Ferretti S.p.A.

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

**(1) FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021;  
(2) FINAL DIVIDEND;  
AND  
(3) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Ferretti S.p.A. (the “**Company**”) dated 31 March 2022.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the consolidated financial statements of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2021 is consistent with the preliminary results of the Group for the year ended 31 December 2021 (as prescribed by Rule 13.49(1) of the Listing Rules), which were included in Appendix III to the prospectus of the Company dated 22 March 2022.

The Board has on 28 April 2022 recommended the payment of final dividends of €6,707,160.02 (approximately €0.0198 per share) (the “**Proposed Final Dividend**”) for the year ended 31 December 2021. The Proposed Final Dividend is subject to the approval of the shareholders of the Company (the “**Shareholders**”) at the annual general meeting of the Company to be held on Wednesday, 25 May 2022 and will be paid to Shareholders on or before Thursday, 30 June 2022.

The Proposed Final Dividend shall be made (i) in Euro to the Shareholders recorded in the section of the Company’s Shareholders’ register kept by the Company at its registered office in Italy; and (ii) in Hong Kong dollars recorded in the section of the Company’s Shareholders’ register kept in Hong Kong by the Hong Kong share registrar, net of Italian withholding tax, where applicable. The current rate of Italian withholding tax applied to applicable dividend payments is 26%. Further details on the Italian withholding tax are included in a tax booklet, which provides the Italian tax framework relating to the ownership of the shares of the Company and will be available on the Company’s website at [www.ferrettigroup.com](http://www.ferrettigroup.com) on or around 29 April 2022.

The applicable exchange rate will be the opening buying T/T rate of Hong Kong dollars to Euros as announced by the Hong Kong Association of Banks ([www.hkab.org.hk](http://www.hkab.org.hk)) on Wednesday, 25 May 2022, being the day of approval of the dividend by the Shareholders.

The register of members of the Company will be closed on 31 May 2022 during which period no transfer of shares will be registered. To be qualified for receiving the Proposed Final Dividend, all share transfer documents must be lodged with:

- (i) the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, if the transfer concerns shares recorded in the register of members held in Hong Kong, or
- (ii) the Company's registered office at Via Irma Bandiera 62, 47841 Cattolica (RN), Italy if the transfer concerns shares recorded in the Company's register of members held at the Company's registered office in Italy,

no later than 4:30 p.m. Hong Kong time (10:30 a.m. CEST time), on Monday, 30 May 2022.

By order of the Board

**Ferretti S.p.A.**

**Mr. Alberto Galassi**

*Executive Director and Chief Executive Officer*

Hong Kong, 28 April 2022

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Alberto Galassi as executive Director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu and Mr. Li Xinghao as non-executive Directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive Directors.*

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<b>Cash Dividend Announcement for Equity Issuer</b>	
Issuer name	Ferretti S.p.A.
Stock code	09638
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	Final Dividend for the Year Ended 31 December 2021
Announcement date	28 April 2022
Status	New announcement
<b>Information relating to the dividend</b>	
Dividend type	Final
Dividend nature	Ordinary
For the financial year end	31 December 2021
Reporting period end for the dividend declared	31 December 2021
Dividend declared	EUR 0.0198 per share
Date of shareholders' approval	25 May 2022
<b>Information relating to Hong Kong share register</b>	
Default currency and amount in which the dividend will be paid	HKD amount to be announced
Exchange rate	To be announced
Ex-dividend date	27 May 2022
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	30 May 2022 16:30
Book close period	From 31 May 2022 to 31 May 2022
Record date	31 May 2022
Payment date	30 June 2022
Share registrar and its address	Computershare Hong Kong Investor Services Limited
	Shops 1712-16 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong

Information relating to withholding tax						
Details of withholding tax applied to the dividend declared	The final dividend will be paid net of Italian withholding tax, currently at 26%. Shareholders should seek independent professional advice in relation to the procedures and timing involved in obtaining a refund of withholding tax, if applicable. The Company intends to produce a tax booklet, that will provide the Italian tax framework relating the ownership of the Shares, including the credit refund procedure.					
	<table border="1"> <thead> <tr> <th>Type of shareholders</th> <th>Tax rate</th> <th>Other relevant information (if any)</th> </tr> </thead> <tbody> <tr> <td>All shareholders registered in the Company's shareholders' register kept by the Company's Hong Kong share registrar (Computershare Hong Kong Investor Services Limited)</td> <td>26%</td> <td></td> </tr> </tbody> </table>	Type of shareholders	Tax rate	Other relevant information (if any)	All shareholders registered in the Company's shareholders' register kept by the Company's Hong Kong share registrar (Computershare Hong Kong Investor Services Limited)	26%
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All shareholders registered in the Company's shareholders' register kept by the Company's Hong Kong share registrar (Computershare Hong Kong Investor Services Limited)	26%					
Information relating to listed warrants / convertible securities issued by the issuer						
Details of listed warrants / convertible securities issued by the issuer	Not applicable					
Other information						
Other information	Not applicable					
Directors of the issuer						
As at the date of this announcement, the board of directors of the Company comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu and Mr. Li Xinghao as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.						