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**F E R R E T T I G R O U P**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

**Ferretti S.p.A.**

**Mr. Stassi Anastassov**

*Executive Director and Chief Executive Officer*

Hong Kong, 12 June 2026

*As at the date of this announcement, the Board comprises Mr. Tan Ning and Mr. Stassi Anastassov as executive Directors; Ms. Zhang Xiaomei, Mr. Jin Zhao and Ms. Katarína Kohlmayer as non-executive Directors; and Mr. Patrick Sun, Ms. Federica Marchionni, Ms. Zhu Yi and Ms. Donatella Sciuto as independent non-executive Directors.*



## FERRETTI CLARIFIES ITS POSITION REGARDING RUMOURS OF A POSSIBLE ACQUISITION OF THE ITALIAN SEA GROUP S.P.A.

**Forlì, 11 June 2026** – Ferretti S.p.A. (“**Ferretti**”), with reference to certain press articles reporting a possible interest in acquiring the entire share capital of The Italian Sea Group S.p.A. or its main assets, clarifies that, at present, no negotiations to that effect are underway, either with the aforementioned company or with its reference shareholders.

At the same time, as a leading player in the Italian yachting industry and in line with its external growth strategy, Ferretti continuously evaluates and assesses potential opportunities that may arise in the market.

Without prejudice to the above, should Ferretti proceed with any extraordinary and/or aggregation transactions, it will inform the market in compliance with the terms and conditions required by law.

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### **Ferretti Group**

Thanks to Italy’s centuries-old yachting tradition, Ferretti Group is a world leader in the design, construction and sale of luxury yachts from 8 to 95 m in length. The Group has a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Ferretti Group owns and manages seven shipyards across Italy, where efficient industrial production joins forces with the finest Italian craftsmanship. With a direct presence in Europe, the United States and Asia and a network of carefully selected dealers, the Group reaches customers in over 70 countries worldwide. Ferretti Group yachts, the utmost expression of Made in Italy elegance and creative genius, stand out for their exceptional build quality, cutting-edge technology, industry-beating safety standards and excellent performance in the water, as well as for their exclusive design and timeless appeal.

For more information: [www.ferrettigroup.com](http://www.ferrettigroup.com)

### **Investor Relations**

Head of Investor Relations

Margherita Sacerdoti

Email: [margherita.sacerdoti@ferrettigroup.com](mailto:margherita.sacerdoti@ferrettigroup.com)

T.+39 02 83994 000

Email: [Investorrelations@ferrettigroup.com](mailto:Investorrelations@ferrettigroup.com)

### **Ferretti Group**

Head of Media Relations

Giovanni Bogetto

Email: [Giovanni.bogetto@ferrettigroup.com](mailto:Giovanni.bogetto@ferrettigroup.com)

T.+39 02 83994 000

### **Barabino & Partners**

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Federico Vercellino

f.vercellino@barabino.it

Mob: +39 331.5745171

Virginia Bertè

v.berte@barabino.it

Mob: +39 342.9787585



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