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F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Tan Ning as executive Directors; Mr. Hao Qinggui, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Jin Zhao as non-executive Directors; and Mr. Patrick Sun, Mr. Stefano Domenicali and Ms. Zhu Yi as independent non-executive Directors.

Extract of agreements in the forms provided by article 122 of Legislative Decree No. 58 of 24 February 1998 ("TUF") and article 129 of Consob Regulation No. 11971/1999 of 14 May 1999, as subsequently amended and supplemented ("Issuers' Regulation")

It is hereby communicated that, on 22 April 2026, Azúr A.S. ("**KKCG Maritime**") and Mr Bader Nasser Al-Kharafi ("**Al-Kharafi**") and, together with KKCG Maritime, the "**Parties**") entered into an acknowledgement deed (the "**Deed**") to formalise the understandings reached between them on 19 April 2026 regarding (i) the inclusion of Mr Al-Kharafi in the slate submitted by KKCG Maritime on 19 April 2026 (the "**KKCG Board Slate**") for the renewal of the board of directors of Ferretti S.p.A. ("**Ferretti**"); and (ii) the intention of each of the Parties to vote in favour of the KKCG Board Slate at the shareholders' meeting of Ferretti convened for 14 May 2026 to resolve, *inter alia*, on the appointment of the board of directors (the "**Shareholders' Meeting**").

As the Deed is merely an acknowledgement with respect to the inclusion of Mr Al-Kharafi in the KKCG Board Slate and the intention of each of the Parties to vote in favour of the KKCG Board Slate, the Deed does not contain any arrangement relevant under article 122, paragraphs 1 and 5, of the TUF.

It is specified, however, that the Deed is disclosed in accordance with article 122 of the TUF and the related implementing provisions set forth in the Issuers' Regulation for transparency purposes towards Ferretti, its shareholders and the market in general.

The Deed does not bind any of the shares respectively held by the Parties. For completeness, it is noted that as at the date of execution of the Deed: (a) KKCG Maritime held no. 78,641,625 ordinary shares of Ferretti, representing 23.2336% of the issued share capital of Ferretti; and (b) Mr Al-Kharafi held no. 16,925,293 ordinary shares of Ferretti, representing 5.0003% of the issued share capital of Ferretti.

For a more detailed description of the Deed, reference is made to the essential information published under article 130 of the Issuers' Regulation, available on Ferretti's website at www.ferrettigroup.com.