

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Tan Ning as executive Directors; Mr. Hao Qinggui, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Jin Zhao as non-executive Directors; and Mr. Patrick Sun, Mr. Stefano Domenicali and Ms. Zhu Yi as independent non-executive Directors.

ESSENTIAL INFORMATION IN THE FORMS PROVIDED BY ARTICLE 122 OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998 ("TUF") AND ARTICLE 130 OF THE REGULATION ADOPTED BY CONSOB RESOLUTION NO. 11971 OF 14 MAY 1999 ("ISSUERS' REGULATION")

FERRETTI S.P.A.

Introduction

On 22 April 2026, Azúr A.S. ("**KKCG Maritime**") and Mr Bader Nasser Al-Kharafi ("**Al-Kharafi**") and, together with KKCG Maritime, the "**Parties**") entered into an acknowledgement deed (the "**Deed**") to formalise the understandings reached between them on 19 April 2026 regarding:

- the inclusion of Mr Al-Kharafi in the slate submitted by KKCG Maritime on 19 April 2026 (the "**KKCG Board Slate**") for the renewal of the board of directors of Ferretti S.p.A. ("**Ferretti**"); and
- the intention of each of the Parties to vote in favour of the KKCG Board Slate at the shareholders' meeting of Ferretti convened for 14 May 2026 to resolve, *inter alia*, on the appointment of the board of directors (the "**Shareholders' Meeting**").

Set out below is the essential information regarding the Deed (the "**Essential Information**").

1. Type of deed

As the Deed is merely an acknowledgement with respect to the inclusion of Mr Al-Kharafi in the KKCG Board Slate and the intention of each of the Parties to vote in favour of the KKCG Board Slate, the Deed does not contain any arrangement relevant under article 122, paragraphs 1 and 5, of the TUF.

It is specified, however, that the Deed is disclosed with the forms and modalities of article 122 of the TUF and the related implementing provisions set forth in the Issuers' Regulation for transparency purposes towards Ferretti, its shareholders and the market in general.

2. Company whose financial instruments are the subject of the Deed

The company with listed shares subject to the Deed is Ferretti S.p.A., an Italian joint stock company, with registered office in Cattolica (Rimini), Via Irma Bandiera No. 62, enrolled with the Companies' Register of Romagna – Forlì-Cesena and Rimini, tax code and VAT No. 04485970968, whose shares are listed on Euronext Milan and on The Stock Exchange of Hong Kong Limited

3. Voting rights attached to the shares covered by the Deed

As the Deed is merely an acknowledgement with respect to the inclusion of Mr Al-Kharafi in the KKCG Board Slate and the intention of each of the Parties to vote in favour of the KKCG Board Slate, the Deed does not bind any of the shares respectively held by the Parties.

For completeness, it is noted that as at the date of execution of the Deed:

- (a) KKCG Maritime held 78,641,625 ordinary shares of Ferretti, representing 23.2336% of the issued share capital of Ferretti; and
- (b) Mr Al-Kharafi held no. 16,925,293 ordinary shares of Ferretti, representing 5.0003% of the issued share capital of Ferretti.

4. **Parties to the Deed**

The Parties to the Deed are:

- **Azúr A.S.**, a joint stock company organised and existing under the laws of the Czech Republic, with registered seat at Evropská 866/71, Postal Code 160 00, Prague 6, the Czech Republic, identification no. 221 72 939, registered in the Commercial Register maintained by the Municipal Court in Prague under file no. B 29157, which, as at the date of this Essential Information, holds 78,641,625 ordinary shares of Ferretti, representing 23.2336% of the issued share capital of Ferretti;
- **Bader Nasser Al-Kharafi**, born in Hertfordshire (United Kingdom) on 17 August 1977, tax code 277081701248, who, as at the date of this Essential Information, holds 16,925,293 ordinary shares of Ferretti, representing 5.0003% of the issued share capital of Ferretti.

5. **Exercise of control pursuant to article 93 TUF**

The Deed does not grant any party the right to exercise any form of control over Ferretti pursuant to article 93 of the TUF.

6. **Content and duration of the Deed**

The Deed was entered into on 22 April 2026 to formalise the understandings reached on 19 April 2026, the date on which the KKCG Board Slate was submitted by KKCG Maritime.

By entering into the Deed, the Parties acknowledged that:

- (a) on 19 April 2026, KKCG Maritime submitted the KKCG Board Slate, which includes Mr Al-Kharafi; and
- (b) KKCG Maritime and Mr Al-Kharafi each intend to vote in favour of the KKCG Board Slate at the Shareholders' Meeting.

The Parties further acknowledged and agreed that:

- (a) save for the inclusion of Mr Al-Kharafi in the KKCG Board Slate and the intention of each of KKCG Maritime and Mr Al-Kharafi to vote in favour of the KKCG Board Slate at the Shareholders' Meeting, no arrangements, undertakings, or understandings exist between the Parties, or between any companies or persons in any way related to or affiliated with the Parties, with respect to the shares respectively held by them in Ferretti, including with respect to:
 - (i) their participation in and/or the exercise of voting rights at any shareholders' meetings of Ferretti (including the Shareholders' Meeting);

- (ii) any prior consultation between them for the exercise of voting rights at any shareholders' meetings of Ferretti (including the Shareholders' Meeting); and
 - (iii) the exercise by them, individually or jointly, of a dominant influence over Ferretti;
- (b) if the KKCG Board Slate receives the highest number of votes at the Shareholders' Meeting and consequently Mr Al-Kharafi is appointed as a board member of Ferretti, Mr Al-Kharafi shall exercise his rights and obligations as a board member independently, without any obligation to consult or coordinate with, or to vote together with, any other director of Ferretti or KKCG Maritime.

As the Deed is merely an acknowledgement with respect to the inclusion of Mr Al-Kharafi in the KKCG Board Slate and the intention of each of the Parties to vote in favour of the KKCG Board Slate at the Shareholders' Meeting, the Deed does not provide for a specific duration.

7. Filing and publication of the Essential Information

For transparency purposes towards Ferretti, its shareholders and the market in general, the Deed is filed with the Companies' Register of Romagna – Forlì-Cesena and Rimini.

This Essential Information is published in the forms provided by article 130 of the Issuers' Regulation, on Ferretti's website at www.ferrettigroup.com.

23 April 2026