

PRESS RELEASE

Forli, 4 July 2025 – Ferretti S.p.A. ("Ferretti") announces that, in the context of the acquisition of the 'Wally' brand and in full execution of the agreements signed on April 5, 2019 with Dr. Luca Bassani Antivari, the purchase of the remaining 25% of the share capital of Sea Lion S.r.l. ("Sea Lion"), already 75% owned by Ferretti, has been finalized.

With this transaction, Ferretti brings its stake to 100% of Sea Lion's share capital, thereby fully consolidating its ownership in the company that holds the "Wally" brand, which is currently one of the Group's strategic brands and a recognized point of reference in the sailing and motor yachting sector.

The decision was reached jointly and within the context of a relationship characterized by mutual respect and close collaboration, which has marked the shared journey so far and now enables the founder, Dr. Luca Bassani Antivari, to valorize the accomplishments achieved in the development and growth of "Wally" brand.

"I would like to thank Luca Bassani for the excellent work carried out together with Ferretti Group, which has relaunched Wally as a global icon in both sailing and motor yachting. On behalf of the Group, I reaffirm our commitment to enhancing and further developing a top-tier brand that, through its innovation and prestige, stands as a remarkable player in the international nautical industry. You will be hearing more about Wally very soon", concluded Mr. Alberto Galassi, Ferretti Group Chief Executive Officer.

"I am very pleased to have chosen Ferretti Group to continue the development of "Wally", a brand defined by innovation and elegance, to which I have dedicated so much work and passion", commented Dr. Luca Bassani Antivari.

For Ferretti, the increased stake in Sea Lion represents a key step toward full control of the "Wally" brand, in line with Ferretti's long-term strategy focused on enhancing high-potential assets.

The transaction has no material impact on the Group's cash position and does not qualify as a related-party transaction under applicable regulations.













Ferretti Group

With a legacy rooted in Italy's centuries-old nautical tradition, Ferretti Group is a global leader in the design, construction, and sale of luxury yachts ranging from 8 to 95 meters in length. The Group boasts a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line, and Wally. Led by CEO Alberto Galassi, Ferretti Group owns and operates seven shipyards across Italy, where efficient industrial production meets the finest Italian craftsmanship. With a direct presence in Europe, the United States, and Asia, and a carefully selected network of dealers, the Group reaches clients in over 70 countries worldwide. The yachts crafted by Ferretti Group's brands, the ultimate expression of Italian creativity and elegance, stand out for their exceptional build quality, cutting-edge technology, industry-leading safety standards, outstanding performance at sea, and timeless allure.

For more information: www.ferrettigroup.com

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