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**FERRETTIGROUP**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

**Ferretti S.p.A.**

**Mr. Alberto Galassi**

*Executive Director and Chief Executive Officer*

Hong Kong, April 11, 2025

*As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Tan Ning as executive Directors; Mr. Jiang Kui, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Hao Qinggui as non-executive Directors; and Mr. Stefano Domenicali, Mr. Patrick Sun and Ms. Zhu Yi as independent non-executive Directors.*

**Procedure for attending the Meeting addressed to Shareholders holding their shares under the Monte Titoli System (“MT Shareholders”)**

The entitled Shareholders can attend the Shareholder’s Meeting of Ferretti (the **Company**), as indicated in the call notice, exclusively by audio-video connection via webcast through this website allowing to participate and exercise the voting rights. For identification purposes entitled Shareholders shall pre-register in accordance with the applicable law (**Attendance via webcast**).

Alternatively, entitled MT Shareholders are allowed to directly cast their votes on the agenda items before the Meeting by **May 12, 2025 (Electronic vote before the Meeting)**.

Entitled MT Shareholders wishing to vote by granting a proxy to their representative shall use the specific proxy form available on this website. The representative will be able to attend the Meeting as indicated below (**Attendance by Proxy**).

**Attendance via webcast**

MT Shareholders, or their representatives, wishing to attend the Meeting via webcast, shall pre-register in advance on the registration Portal (the “**Portal**”) at the following URL from on **April 29, 2025**.

<https://www.agmlive.it/nos/ferretti2025agm>

Shareholders could proceed with their identification and chose the Credential IDs useful to access at the audio-video conference on the day of the AGM.

The pre-registration on the Portal must be completed by **May 8, 2025**; in order to meet the identification requirements, any individual wishing to register shall provide a valid e-mail address and shall upload (i) a copy of a valid passport or other official ID document (for personal attendance or as a representative) ; (ii) in case of representative of legal entity, a copy of the power of attorney confirming the authority to represent the legal entity, (iii) in case of other shareholders representative, a copy of the proxy form available on this website duly completed and signed by the shareholder granting the proxy together with her/his passport/ID.

It should be noted that, in order to enable the attendance, the Company must receive the statement from the intermediary confirming the eligibility as of **May 2, 2025** (the Record Date) pursuant to Article 83-sexies, § 2, Consolidated Law on Finance (Legislative Decree no. 58 of 24 February 1998). MT Shareholders wishing to attend are kindly invited to contact their intermediaries to request the issuance of this statement for the Company.

The Shareholder (or his representative) will receive a confirmation of the correct registration and identification at the address provided during registration.

On the day of the Meeting the entitled shareholders, or their representatives, who have completed the registration procedure, will be admitted to the Meeting via the Portal through the abovementioned website using the previously issued Credential IDs. For the connection to the Portal, the use of a device such as a personal computer or tablet with a stable internet connection is strongly recommended.

Computershare S.p.A., on behalf of Ferretti S.p.A., is available to assist the applicants by reaching out the following email address: [helpdeskagmlive@computershare.it](mailto:helpdeskagmlive@computershare.it).

**Electronic vote before the Meeting**

Alternatively to the above procedure, entitled Shareholders who wish to submit their voting instructions before the Meeting must register on the following electronic voting platform (the “**Platform**”) by **May 12, 2025**, at the following URL.

<https://assemblea.computershare.it/eRD/index.aspx?nos=1730023701>

For identification purposes, entitled Shareholder must provide the full name and contacts together with a copy of the passport/ID.

Once the registration procedure is completed, the entitled Shareholder shall submit her/his voting instructions on the agenda items via the online application by the above deadline.

In order to validate the electronic vote, the Company must receive the statement from the intermediary confirming the eligibility as of May 2, 2025 (the record date) pursuant to Article 83-sexies, § 2, Consolidated Law on Finance (Legislative Decree no. 58 of 24 February 1998). MT Shareholders wishing to vote are kindly invited to address to their intermediaries to request the issuance of this statement for the Company.

**Attendance by Proxy**

MT Shareholders wishing to appoint a representative to attend the Meeting shall complete and sign the proxy form available below, after these instructions, and send it to the representative, who ultimately passes it to the Company by uploading the document at the moment of the pre-registration on the Portal, as mentioned above.

If a delegate wishes to vote in advance through the Platform, instead of attending the meeting via the Portal, must first send the proxy form to the e-mail address [ferretti@pecserviziolitoli.it](mailto:ferretti@pecserviziolitoli.it).

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**SHAREHOLDERS' MEETING PROXY FORM<sup>1</sup>**

With regards to the **Ordinary Shareholders' Meeting of Ferretti S.p.A.** (the “Company” or “Ferretti”), which shall take place on **May 13, 2025** at 10 a.m. Italian time (4 p.m. Hong-Kong time), in single call, as per the call notice published on the Company’s website at [www.ferrettigroup.com](http://www.ferrettigroup.com) at section “Investor Relations – Governance – Shareholders’ Meeting” on April 11, 2025 and in extract form in the “Milano Finanza” daily newspaper on April 11, 2025;

noting the documentation relating to the Shareholders’ Meeting made available by the Company,

**with this form**

**the undersigned** (*signature of party granting proxy<sup>2</sup>*)

Surname\* ..... Name\* .....

Born in\* ..... on\* .....

Resident in ..... via .....

Tax Code .....

Valid identity document (*attached*) ..... No. ....

**as**

(*tick the relevant box*)

☐ party with the right to vote concerning no.\* ..... ordinary shares of Ferretti as (*tick the relevant box*)\*

☐ **shareholder**

☐ pledgee

☐ bearer

☐ usufructuary

☐ custodian

☐ manager

☐ other(*specify*) .....

☐ legal representative or party conferred with appropriate representative powers of (*name of the legal person with voting rights<sup>3</sup>*)\* .....with registered office in\* .....via\* .....

..... Tax No.\* .....

(*with document proving representative powers annexed*) with the right to vote concerning no.\* ..... ordinary shares of Ferretti as (*tick the relevant box*)\*:

☐ **shareholder**

☐ pledgee

☐ bearer

☐ usufructuary

☐ custodian

☐ manager

☐ other(*specify*) .....

(\*) Obligatory field

<sup>1</sup> All those with the right to attend the Shareholders’ Meeting may be represented through a person of their choice, by means of written proxy in accordance with law, signing this proxy form.

<sup>2</sup> Indicate the name and surname of the principal (as it appears on a copy of the communication for attendance at the shareholders’ meeting as per Art.83-sexies of Legislative Decree 58/1998) or of the legal representative of the legal party delegating.

<sup>3</sup> Name of the legal person principal as stated in the copy of the communication for attendance at the Shareholders’ Meeting as per Article 83-sexies of Legislative Decree 58/1998.

as per communication (in accordance with Article 83-sexies of D.Lgs. 58/98) No. ....  
 supplied by the intermediary .....ABI.....CAB.....

**appoints**

Mr./Ms. (*proxy*)

Surname\* ..... Name\* .....

Born in\* ..... on\* .....

Resident in ..... via .....

Tax code .....

**to attend and represent him/her/the company at the Ordinary Shareholders' Meeting**

with faculty in turn to be replaced by<sup>4</sup>:

Mr./Ms. (*party indicated by the principal*)

Surname\* ..... Name\* .....

Born in\* ..... on\* .....

Resident in ..... via .....

Tax Code .....

\_\_\_\_\_  
 (Place and Date)

\_\_\_\_\_  
 (Signature of the principal)

The undersigned declares in addition that the voting right shall be exercised by the proxy (*tick the relevant box*)<sup>56</sup>:

- ☐ **discretionarily in the absence of specific voting instructions from the undersigned appointing**  
☐ **in accordance with the specific voting instructions given by the undersigned appointing**

\_\_\_\_\_  
 (Place and Date)

\_\_\_\_\_  
 (Signature of the principal)

In accordance with Art.135-*novies* of Legs. Decree No. 58/1998, "*the representative may, in place of the original, send or transmit a copy, also through electronic means, of the proxy form, declaring in good faith compliance of the proxy form to the original and the identity of the principal. The proxy must maintain the original proxy form and any voting instructions received for one year from the conclusion of the shareholders' meeting*".

<sup>4</sup> The representative may indicate one or more replacements as per Article 2372, paragraph 3 of the Civil Code.

<sup>5</sup> For the communication obligations as per Article 120 of Legs. Decree No. 58/1998, the shares for which "*the voting right derives on the basis of proxy, as this right may be exercised discretionarily in the absence of specific instructions from the principal*" are considered investments.

<sup>6</sup> The conferment of proxy to a representative in conflict of interest is permitted if the representative communicates in writing to the shareholder the circumstances under which the conflict arises and whether specific voting instructions are provided for each motion on which the representative must vote on behalf of the shareholder (see Article 135-*decies* of Legislative Decree No. 58/1998).

**PERSONAL DATA PROCESSING DISCLOSURE  
AS PER ARTICLES 13 AND 14 OF REGULATION (EC) 679/2016**

Ferretti S.p.A., with registered office in via Irma Bandiera no. 62, Cattolica (RN) (“Holder” of the processed data), informs you that the personal details provided will be processed only for the purposes of enabling the company to manage the Shareholders’ Meeting and execute the related legal requirements. Without the data indicated as obligatory (\*), the proxy will not be allowed to attend the Shareholders’ Meeting.

The personal details will be collated in paper and/or electronic format and will be processed in the manner strictly required for the above-stated purposes, for the period of time necessary to comply with the legal and regulatory obligations and however as per the provisions of the European general personal data protection regulation No. 679/2016 and the domestic transposition rules.

Specifically and formally authorised employees or partners of the Holder may view personal data provided by the interested party and only for the above indicated purposes. Ferretti S.p.A. may in addition utilise for the processing of your data outside parties undertaking formal contractual agreements with the Holder and acting as outside managers or independent Holders.

The entitled party has the right at any time to exercise the rights established by the European Regulation (from Articles 15 to 22), including to be informed upon, at any time, which data is held at the company, its origin and how it is utilised; you also have the right to update, adjust, supplement, remove, request the blockage or oppose the processing of your data for legitimate reasons.

The Data Holder is Ferretti S.p.A., via Irma Bandiera no. 62, Cattolica (RN), who may be also contacted through the secretarial office at the following e-mail address: [ferrettispa@pec.it](mailto:ferrettispa@pec.it).